

METRICNET PRESENTS

THE FUTURE OF SERVICE AND SUPPORT A BRAVE NEW WORLD!

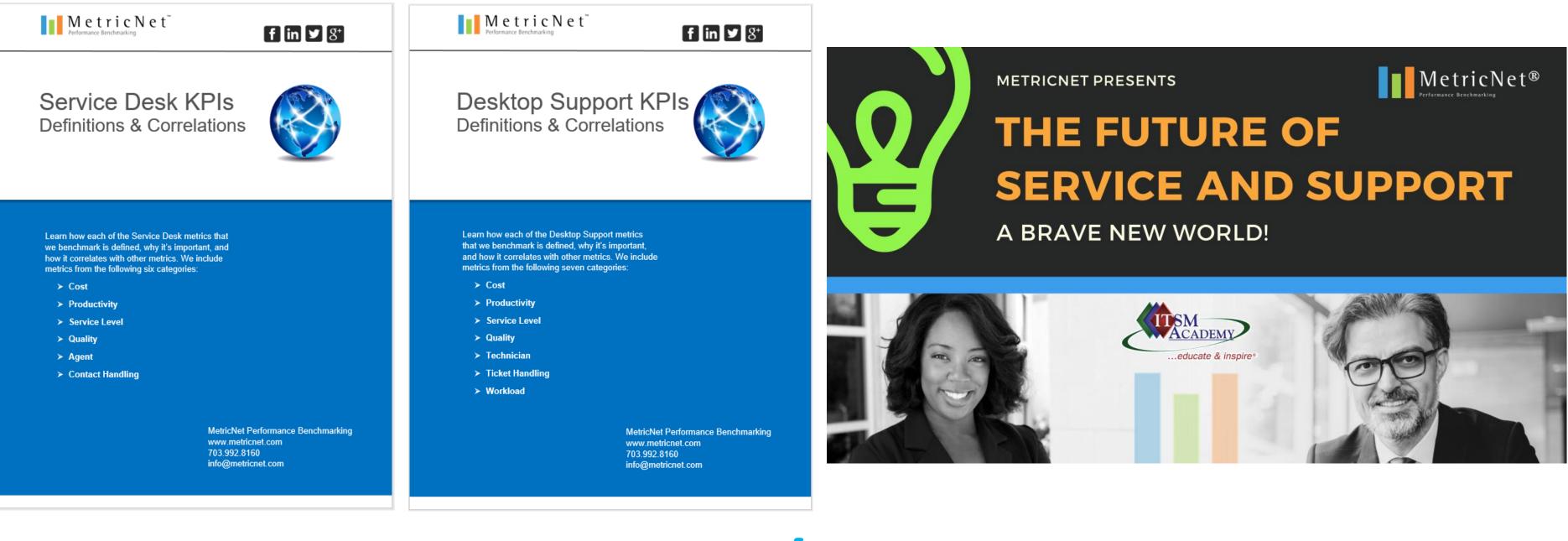








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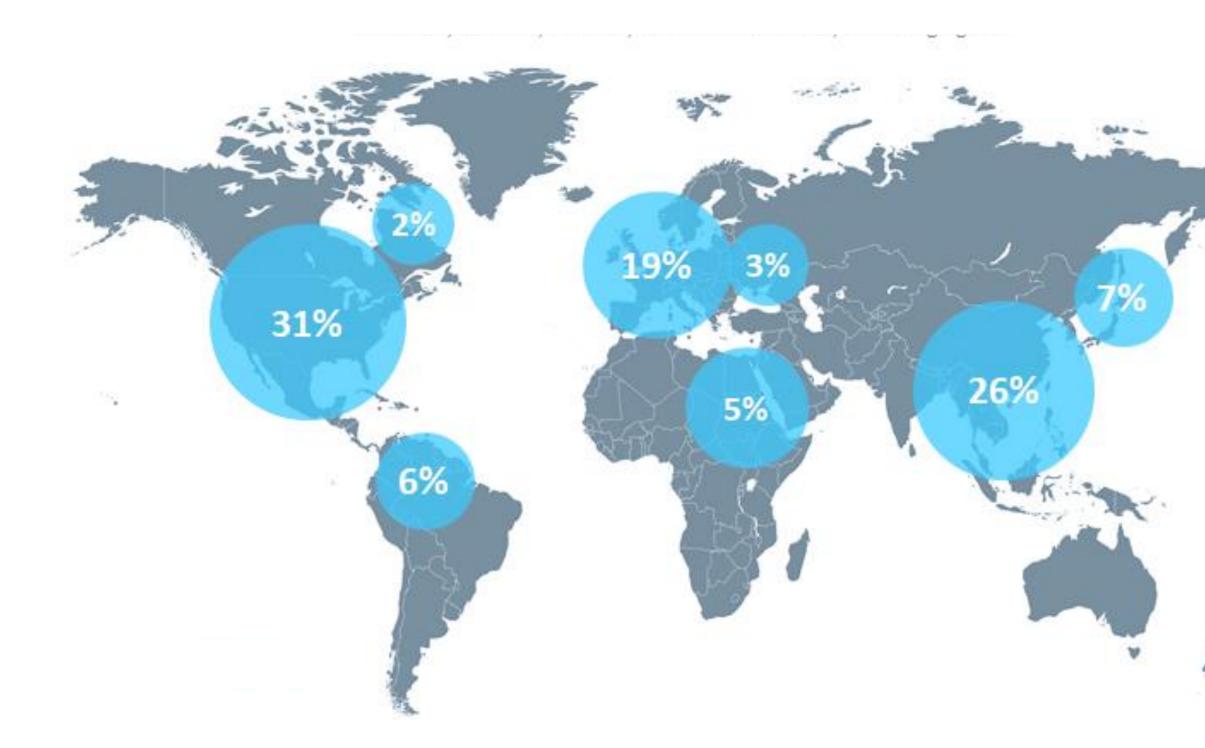
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The \$85 Trillion Global Economy



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Global IT Industry \$5 Trillion

Global ITSM Industry \$1.5 Trillion

Global IT Support \$250 Billion

Global IT Support Employment 7 Million FTEs



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From Humble Beginnings...

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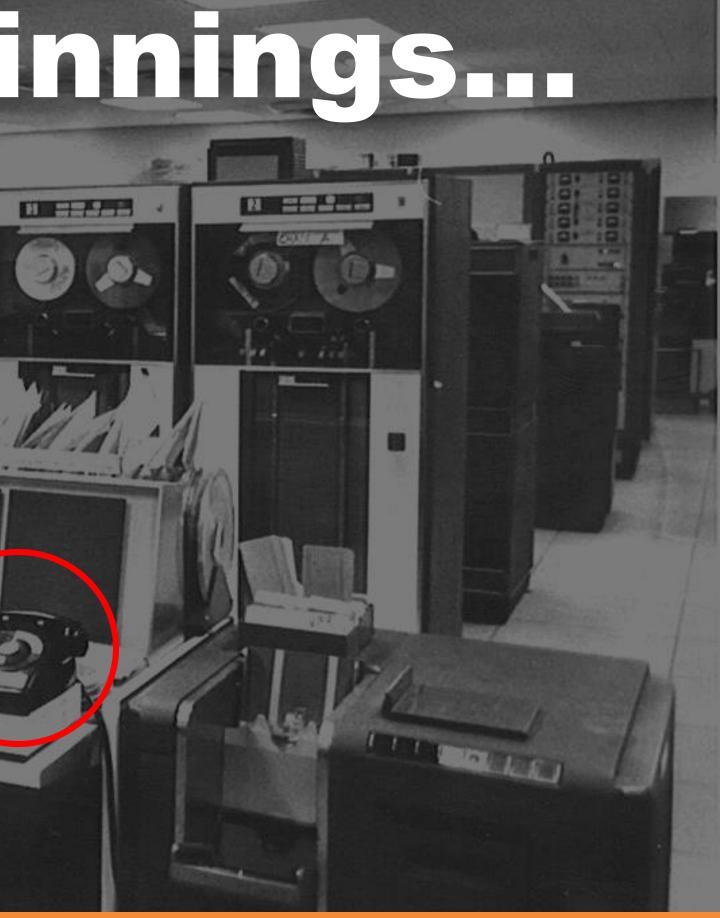
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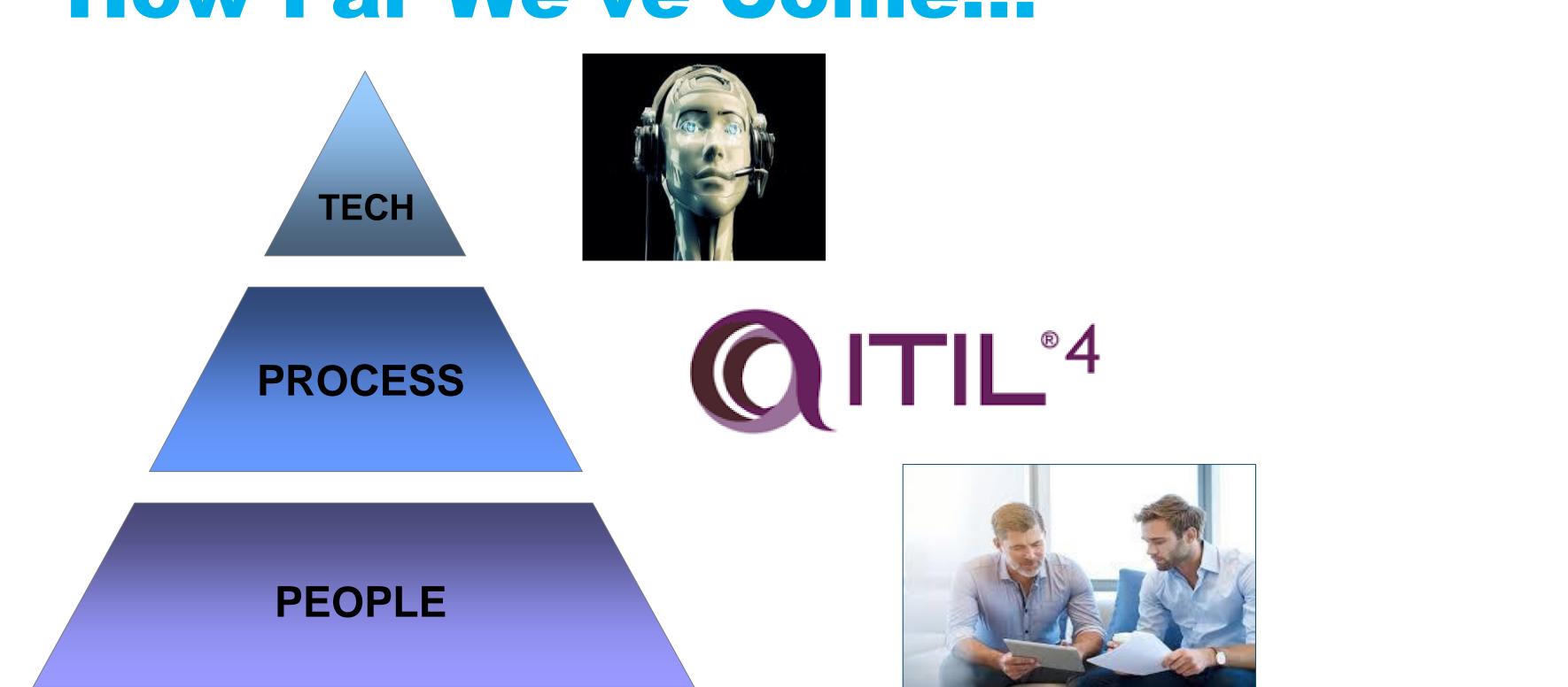


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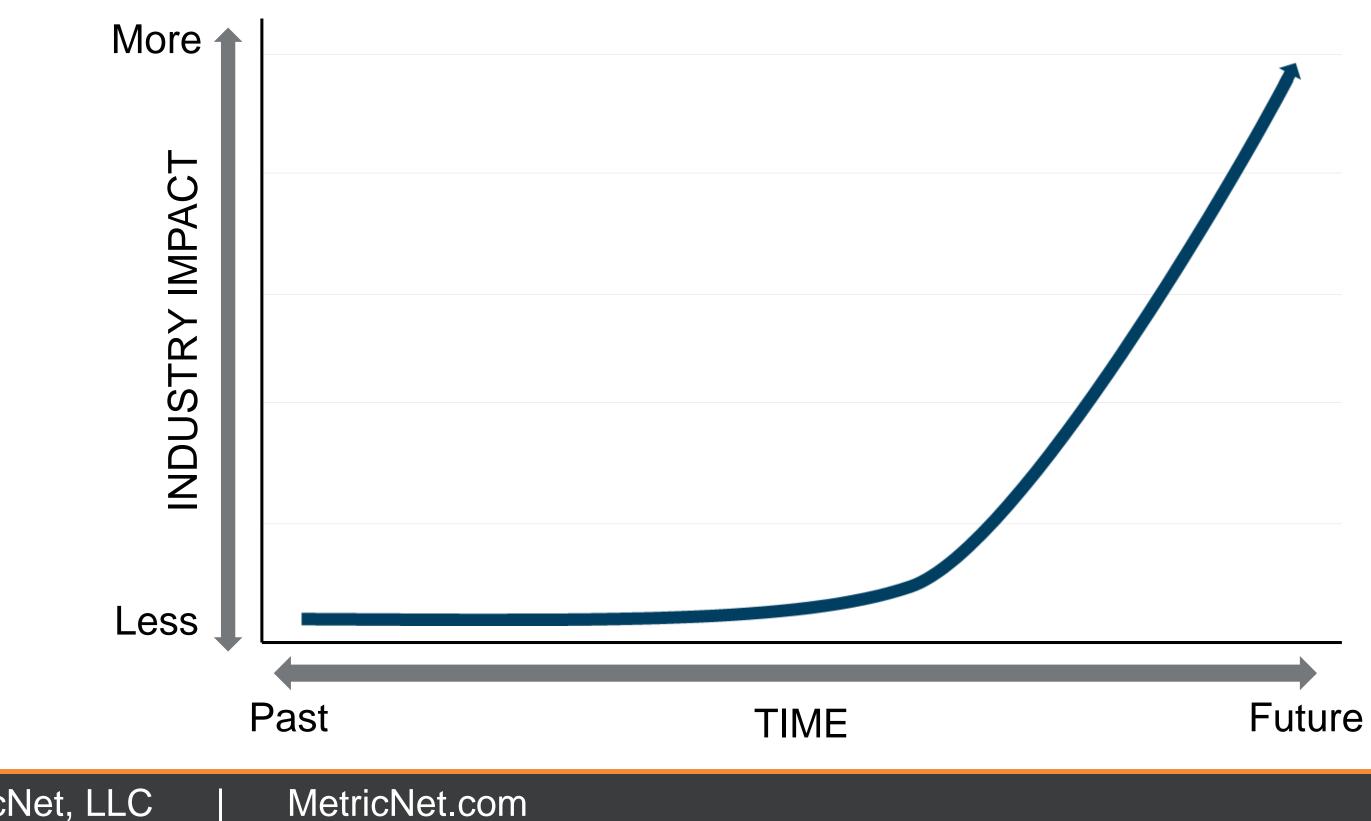
How Far We've Come...







We are at an Inflection Point...



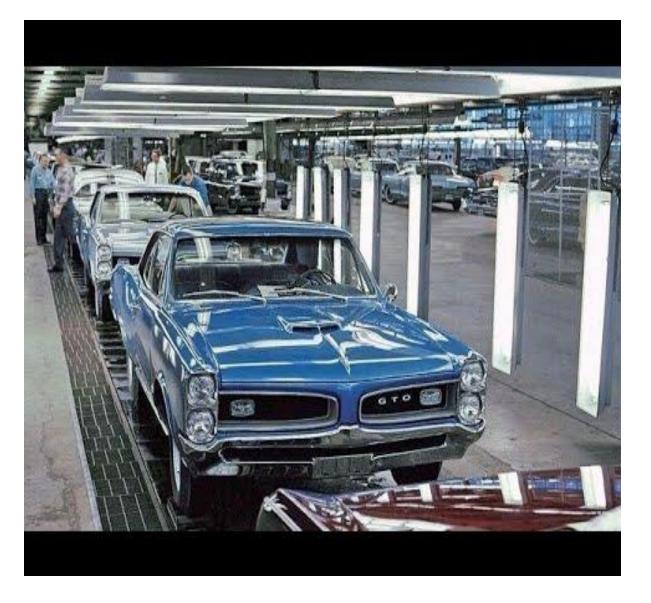
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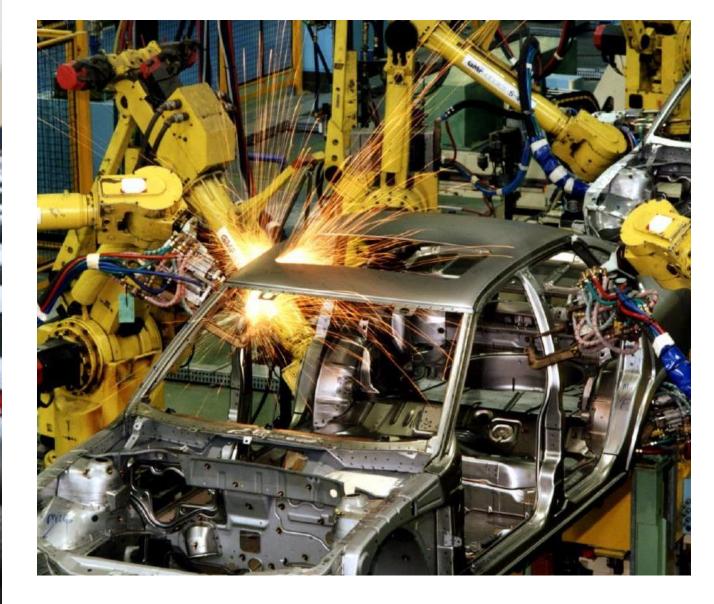
Past is Prologue...





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Let's Connect the Dots...

- First Principles Better, Faster, Cheaper
- Service and Support as a Business
- Staffed by Business People
- ROI Will Become the Primary Measure of Success
- Industry Literacy will be Paramount
- Technology Will Continue to Evolve Incrementally
- ITIL Hacks Will Become More Common
- Channel Mix Will Accelerate

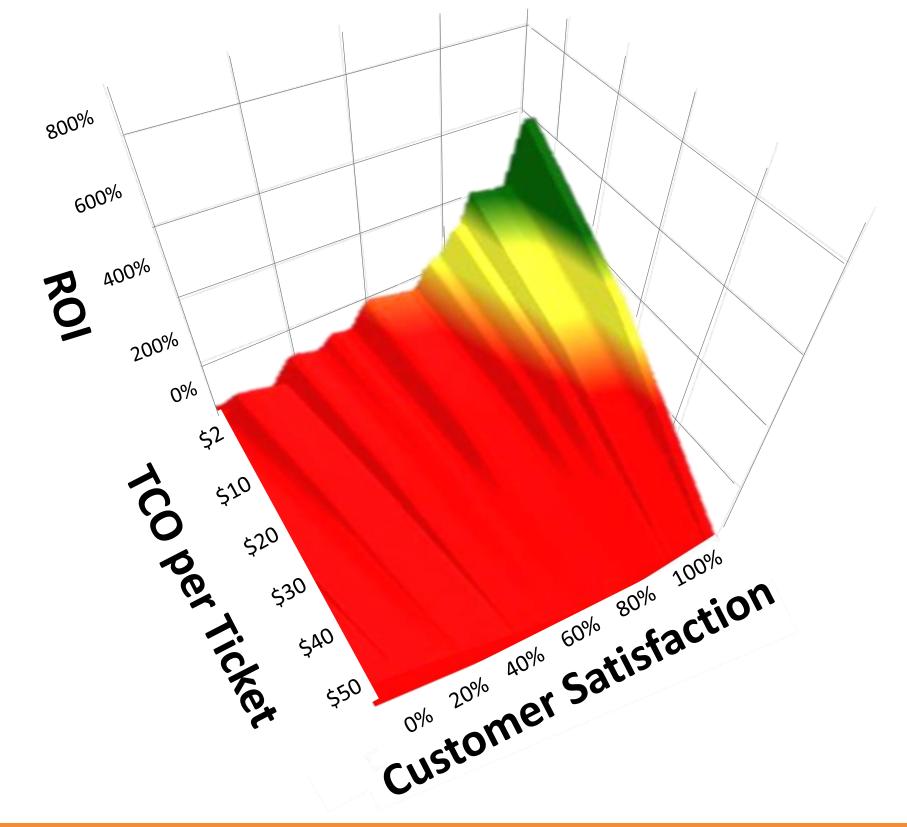
New Leadership Opportunities Will Emerge







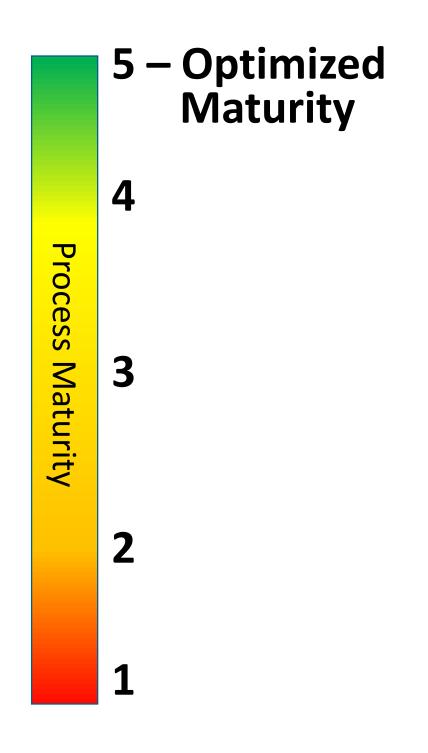
Better, Faster, Cheaper...



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Service and Support as a Business

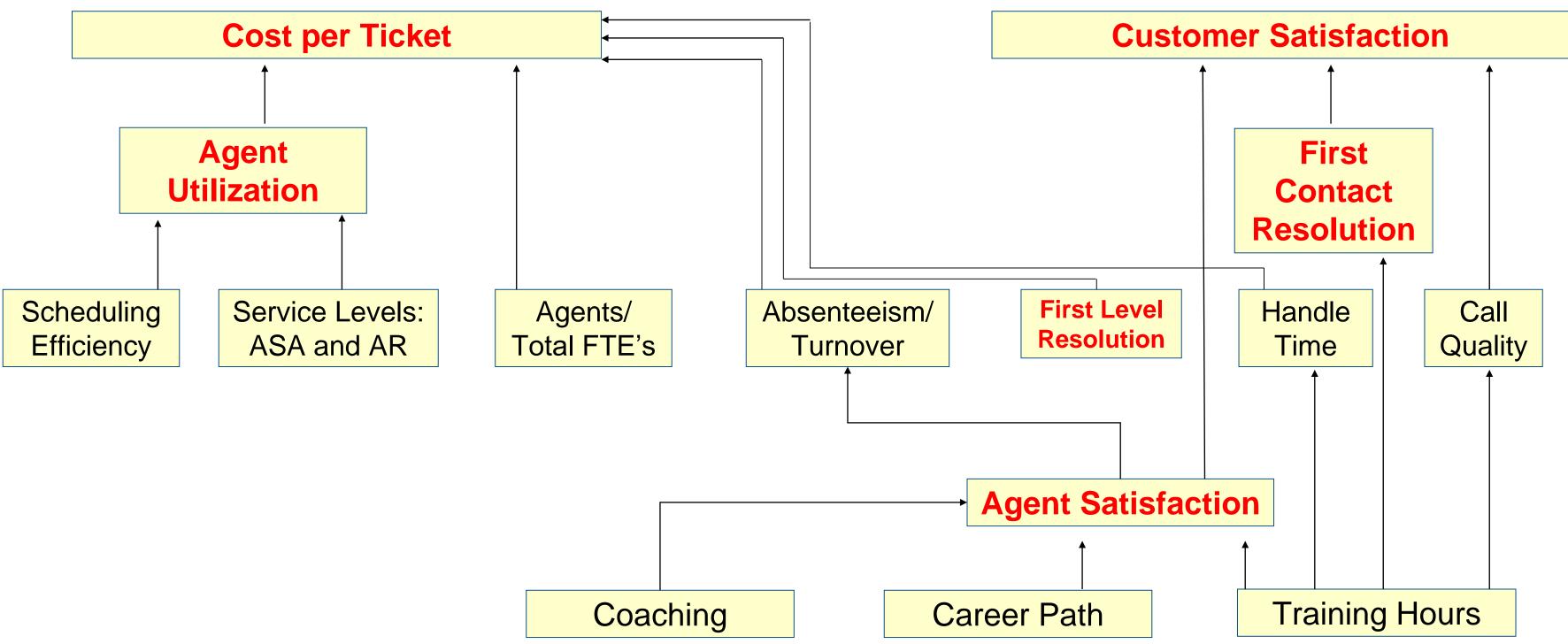


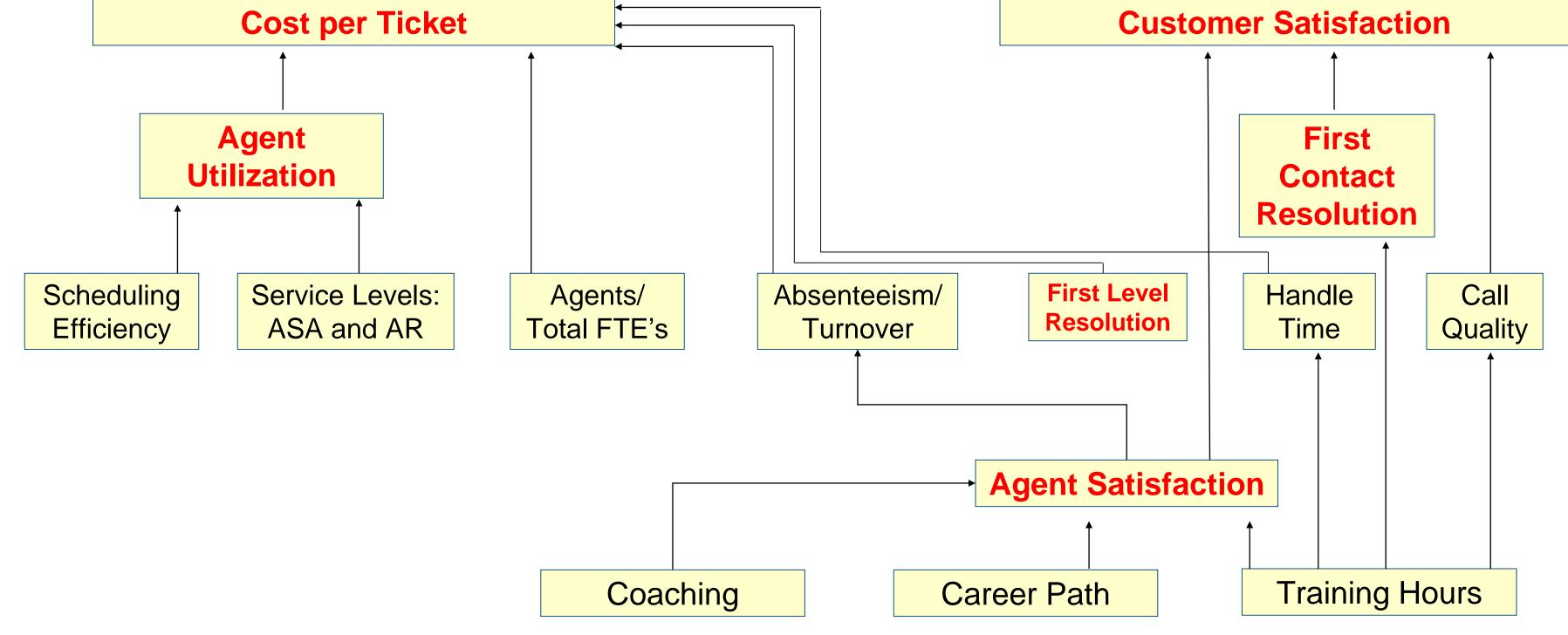
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Literacy Matters...









The Bots Are Coming!









But They Need Time to Mature



Deep Blue vs. Gary Kasparov

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IBM's Watson



Paradigm Shifts Will be Disruptive

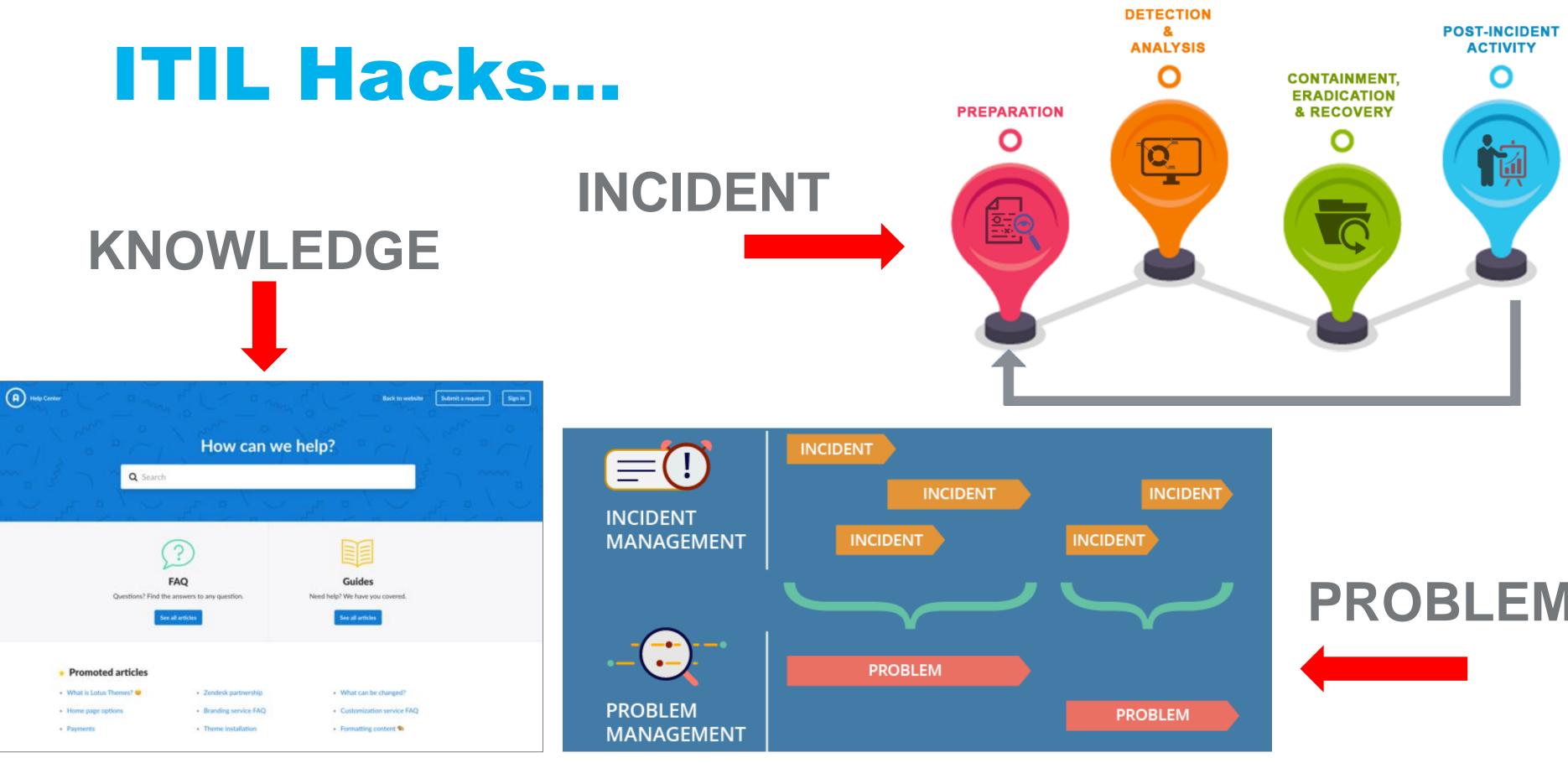
Support Level



SHIFT LEFT

3	Field	Vendor
\$104	\$221	\$599
IT Support	Field Support	Vendor Support





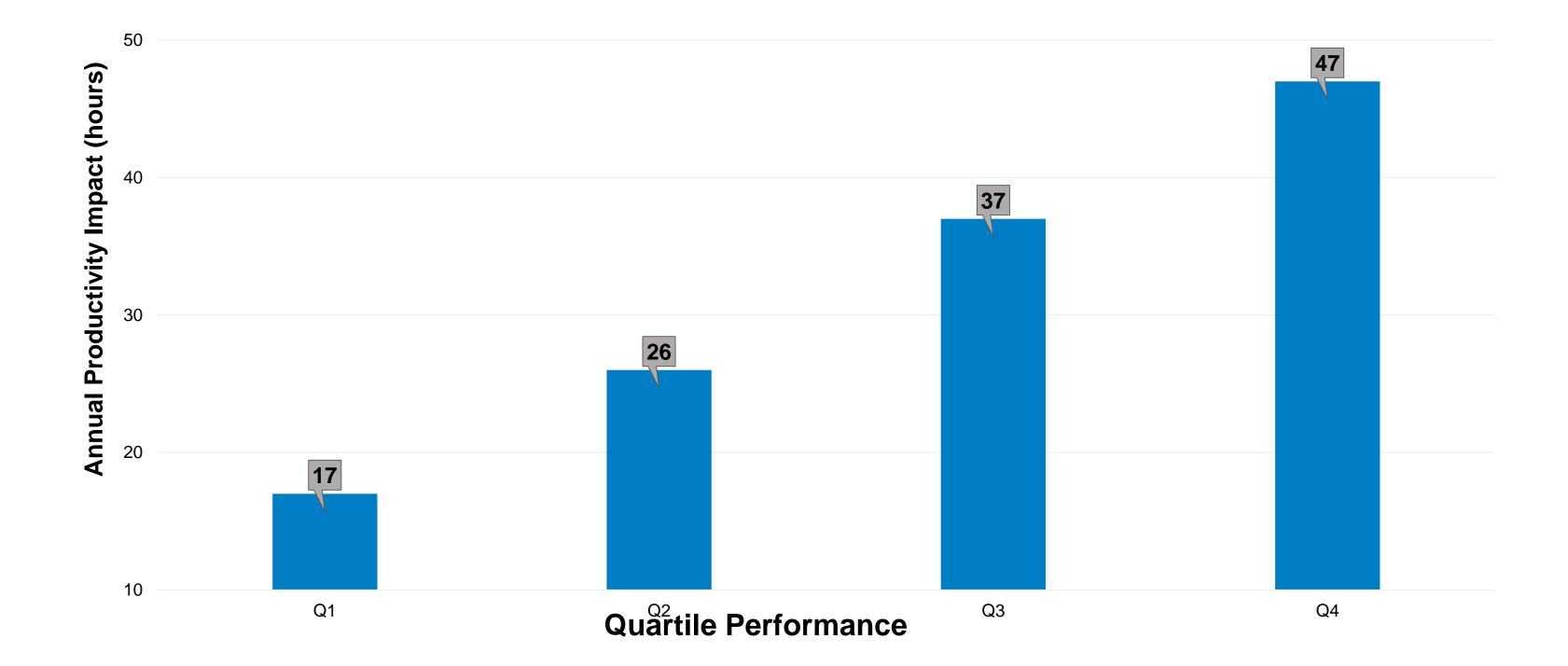
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PROBLEM



The Elephant in the Room...

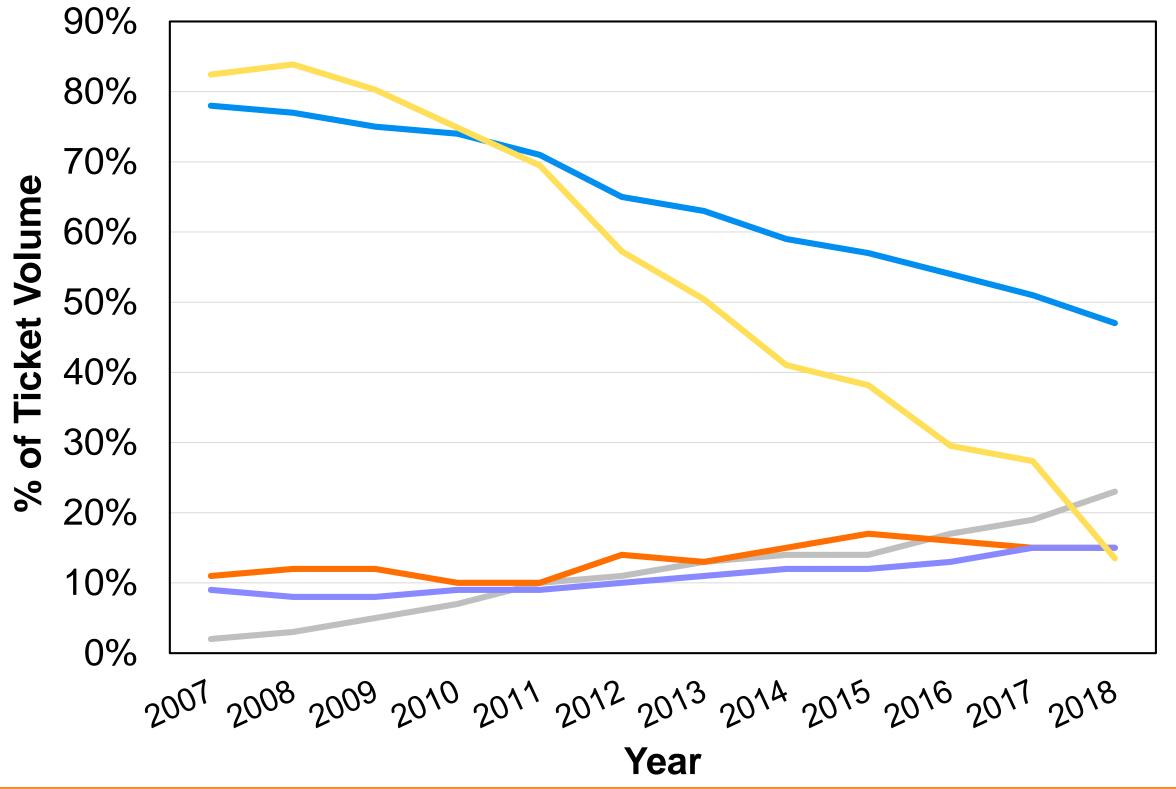








Channel Mix is Accelerating



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- \$25.00
- \$24.50
- \$24.00

\$23.00

\$22.50

\$22.00

- **Ficket** Voice \$23.50
 - Chat
 - Email/Web
 - per Self Service
- Cost Average Cost per Ticket \$21.50
- \$21.00
- \$20.50
- \$20.00



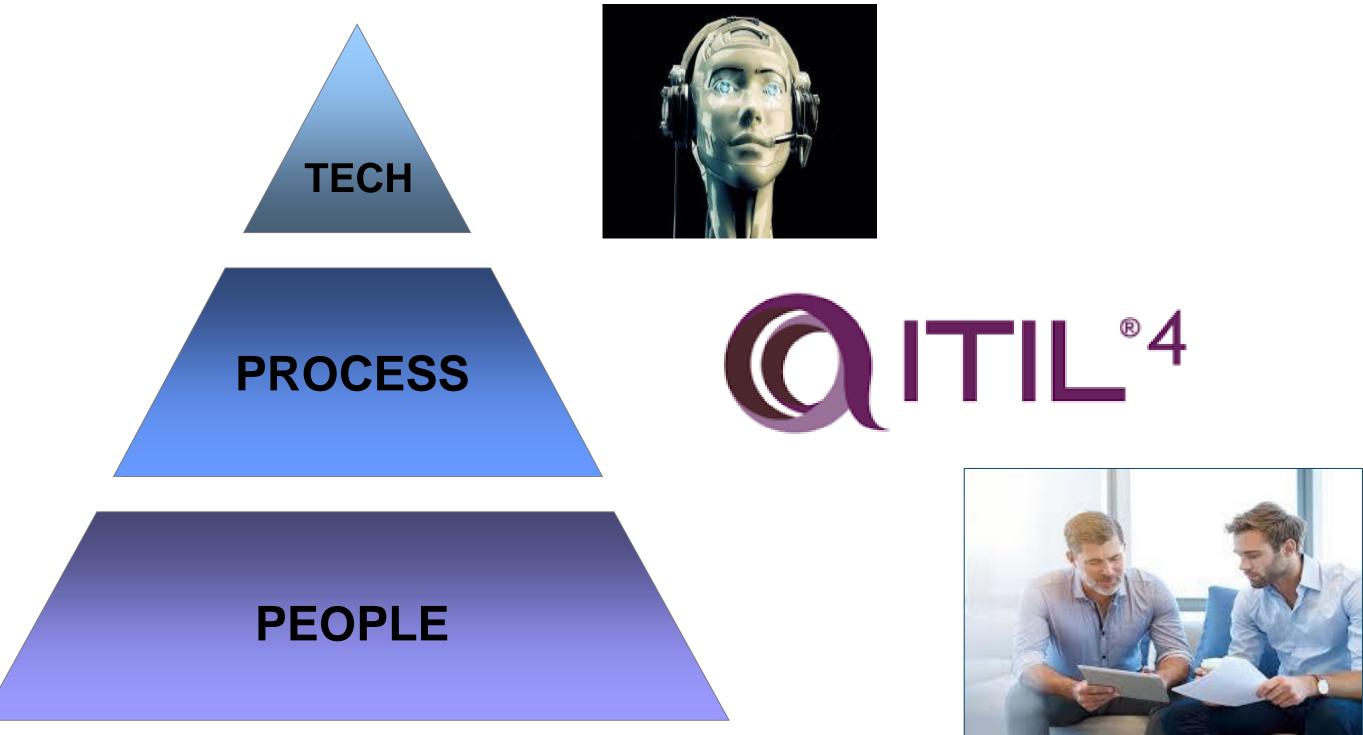
The Enterprise Services Oppty...







Past is Prologue...









GUESTIONS?









THANK YOU!







GUESTIONS?







The Future of Service and Support A Brave New World!

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ABOUT METRICNET Your Benchmarking Partner







Your Speaker: Jeff Rumburg



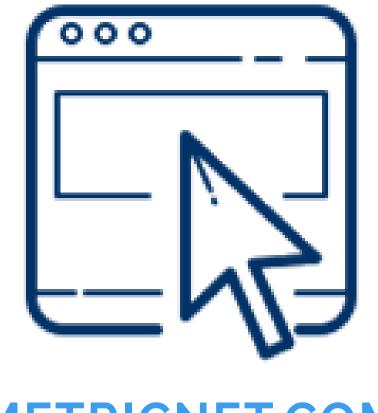
- Co Founder and Managing Partner, MetricNet, LLC
- Winner of the Ron Muns Lifetime Achievement Award
- Named one of HDI's Top 25 Thought Leaders in 2016, 2017 and 2018
- Former CEO, The Verity Group
- Former Vice President, Gartner
- Founder of the IT Service and Support Benchmarking Consortium
- Author of A Hands-On Guide to Competitive Benchmarking Harvard MBA, Stanford MS

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Benchmarking is MetricNet's Core Business

Information Technology

- Service Desk
- Desktop Support
- Field Support



- Customer Service
- Technical Support
- Telemarketing/Telesales
- Collections

Telecom

- Price Benchmarking
- Satisfaction
- Customer Satisfaction
- Employee Satisfaction









Meet a Sampling of Our Clients

MetricNet Conducts benchmarking for IT Service and Support organizations worldwide, and across virtually every industry sector.



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THANK YOU!





