

METRICNET PRESENTS

## THE FUTURE OF SERVICE AND SUPPORT A BRAVE NEW WORLD!

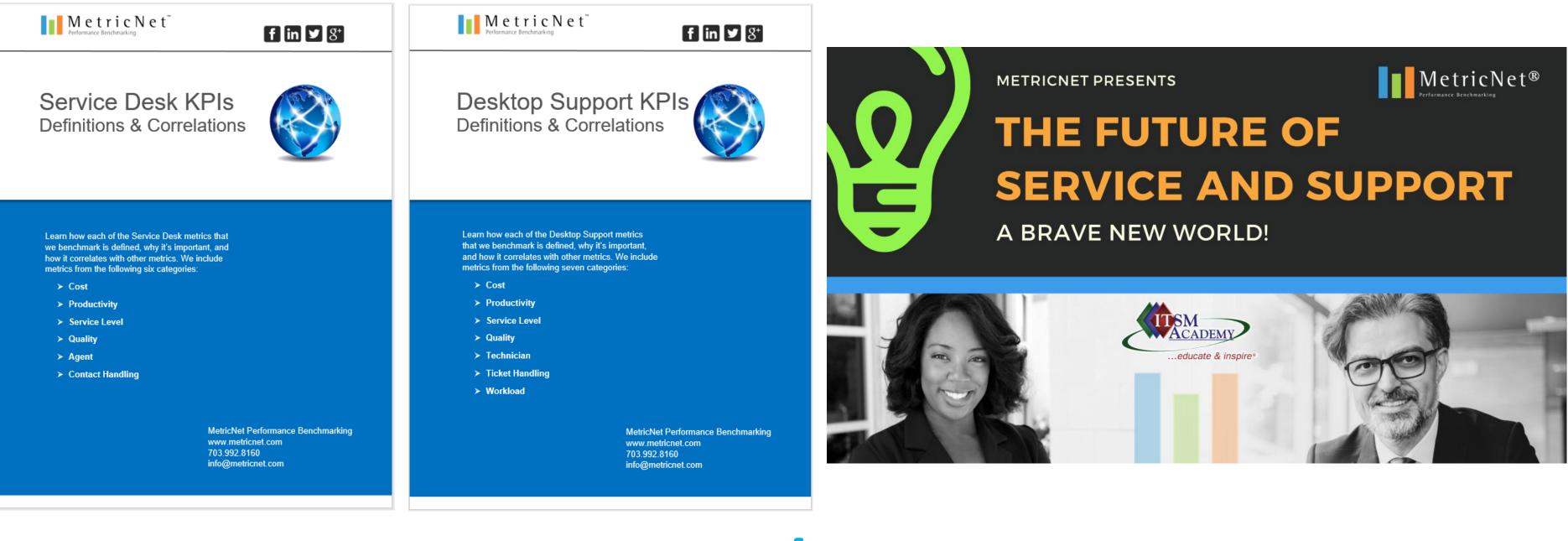








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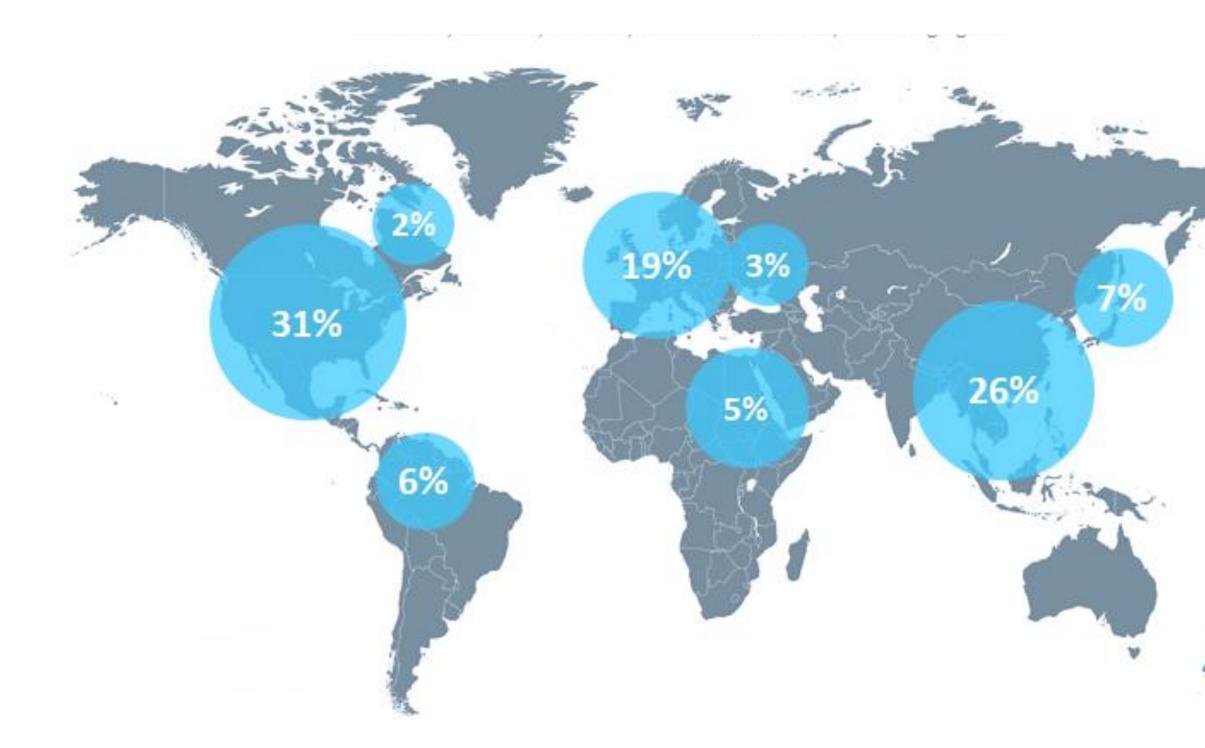
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## The \$85 Trillion Global Economy



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#### Global IT Industry \$5 Trillion

#### Global ITSM Industry \$1.5 Trillion

Global IT Support \$250 Billion

Global IT Support Employment 7 Million FTEs



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## From Humble Beginnings...

LINEL & BRA

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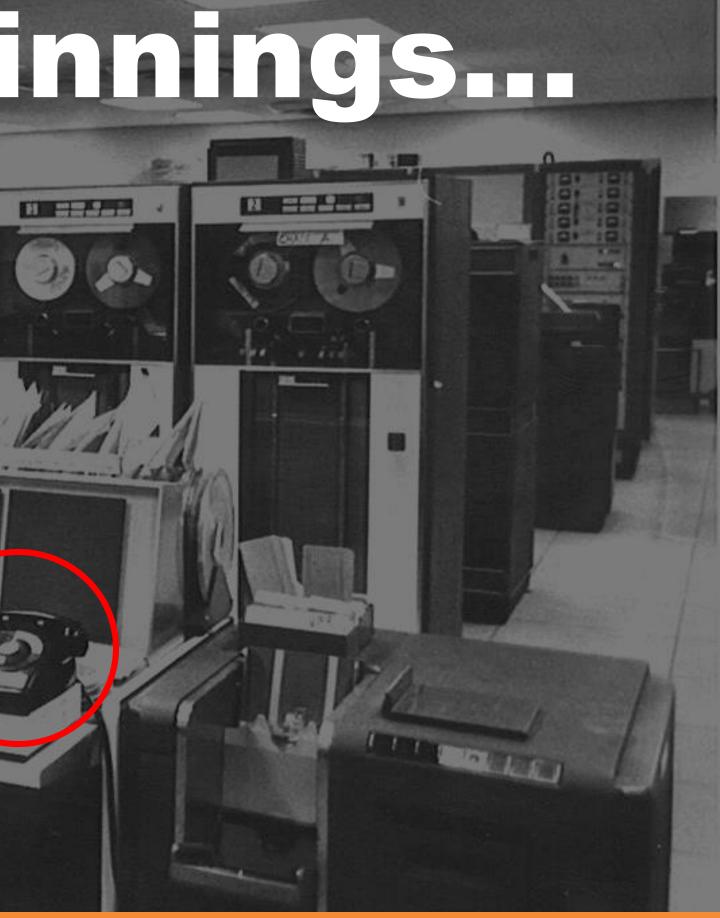
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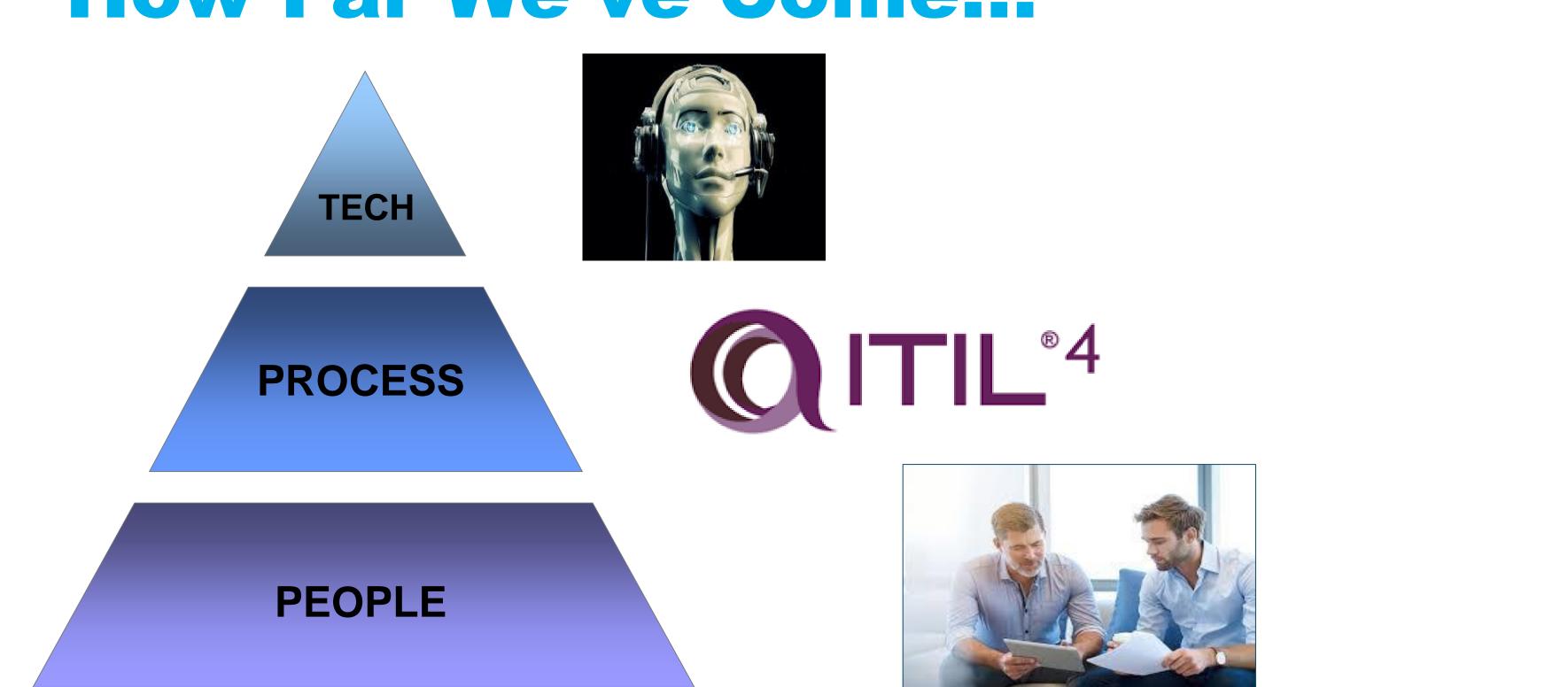


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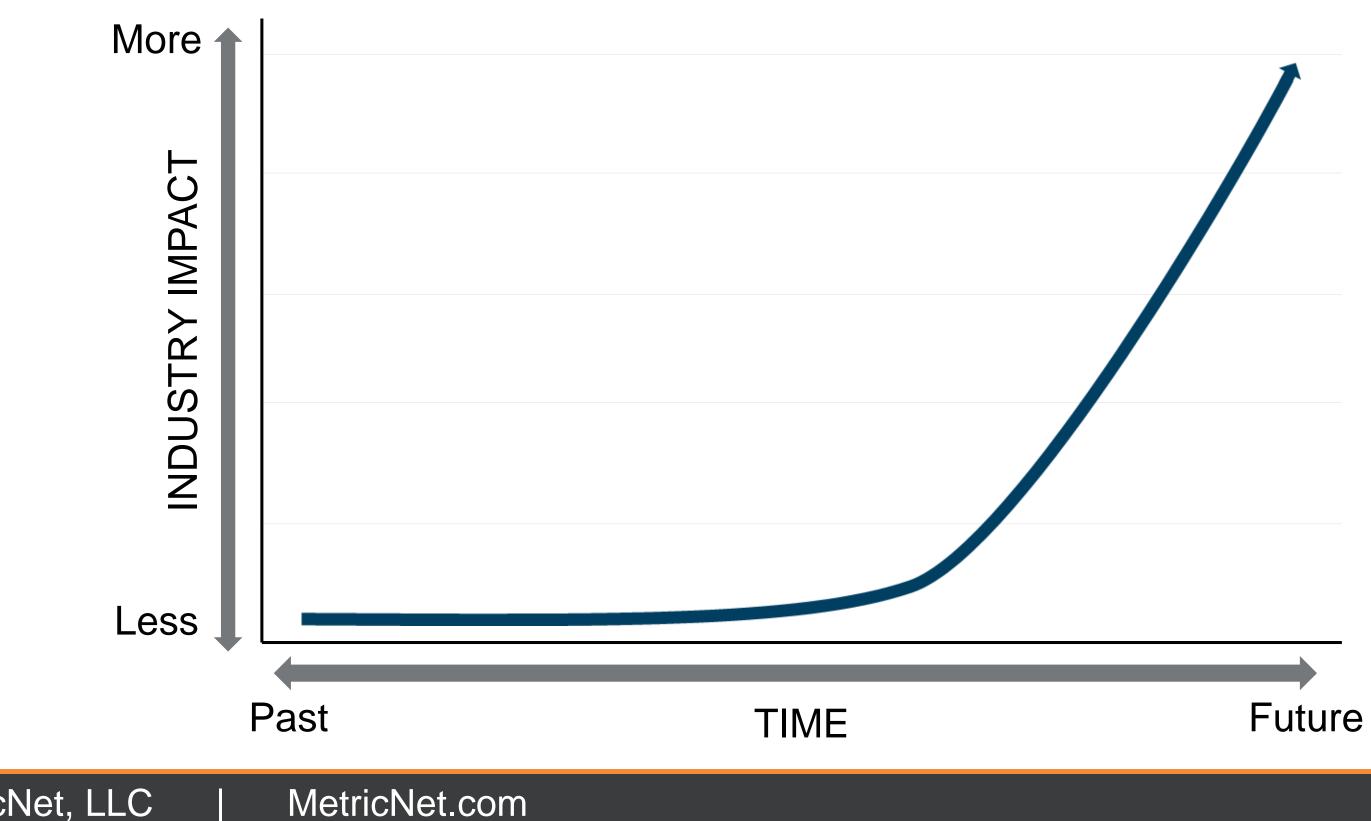
### How Far We've Come...







### We are at an Inflection Point...



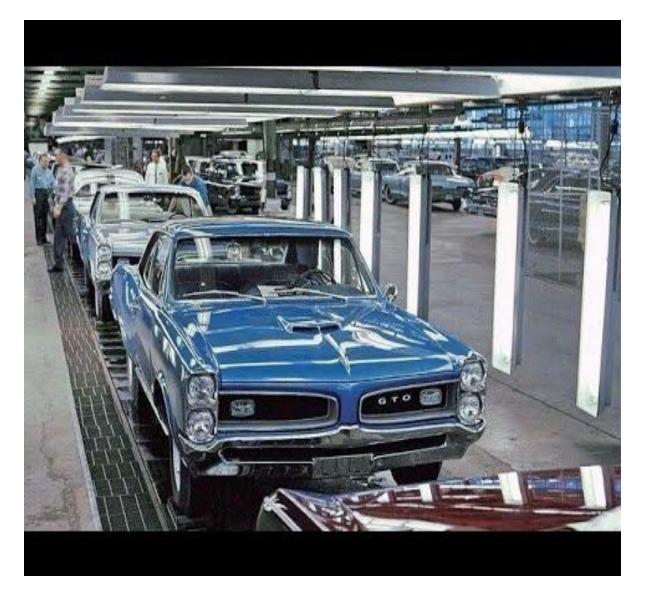
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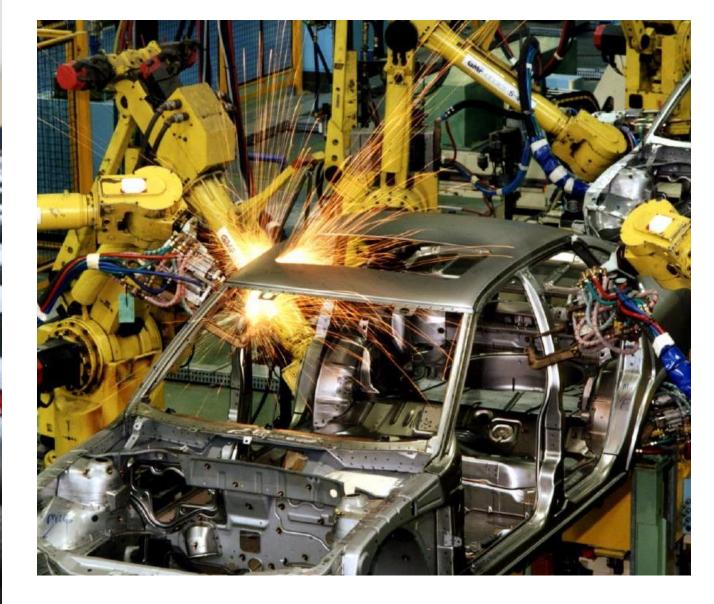
## Past is Prologue...





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## Let's Connect the Dots...

- First Principles Better, Faster, Cheaper
- Service and Support as a Business
- Staffed by Business People
- ROI Will Become the Primary Measure of Success
- Industry Literacy will be Paramount
- Technology Will Continue to Evolve Incrementally
- ITIL Hacks Will Become More Common
- Channel Mix Will Accelerate

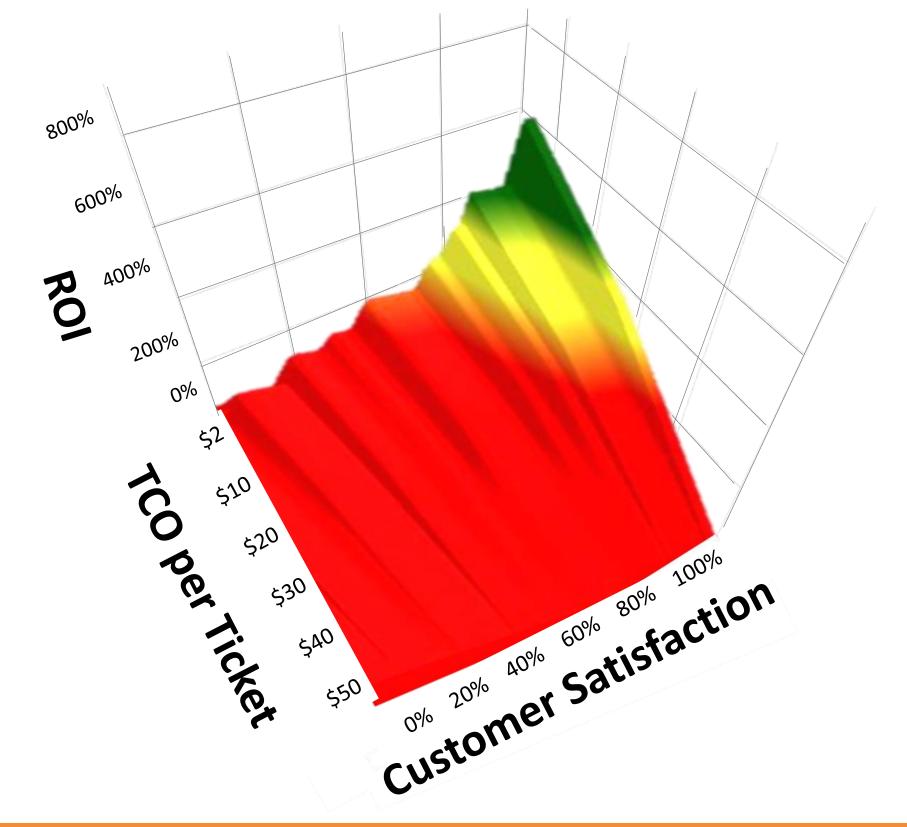
New Leadership Opportunities Will Emerge







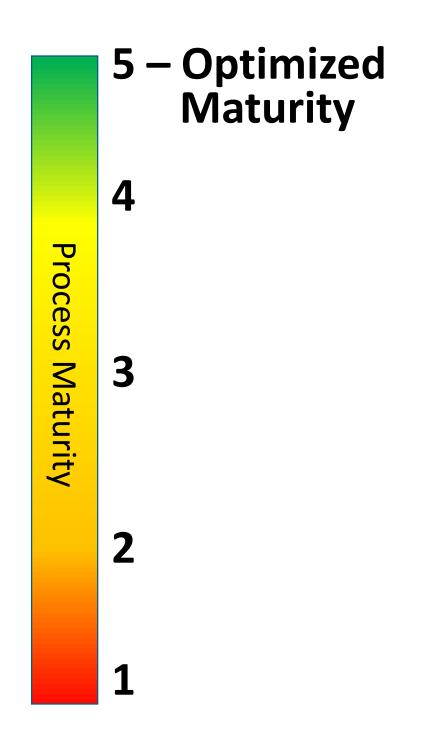
## **Better, Faster, Cheaper...**



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## **Service and Support as a Business**

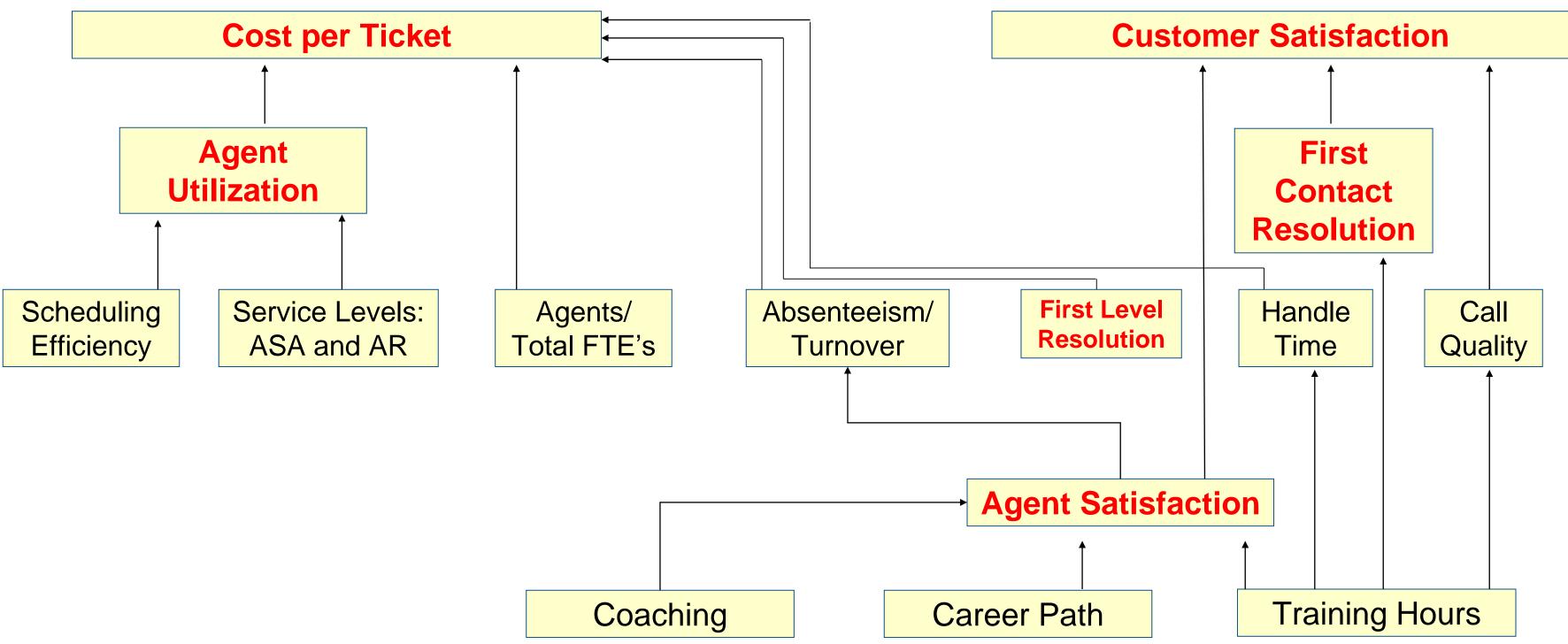


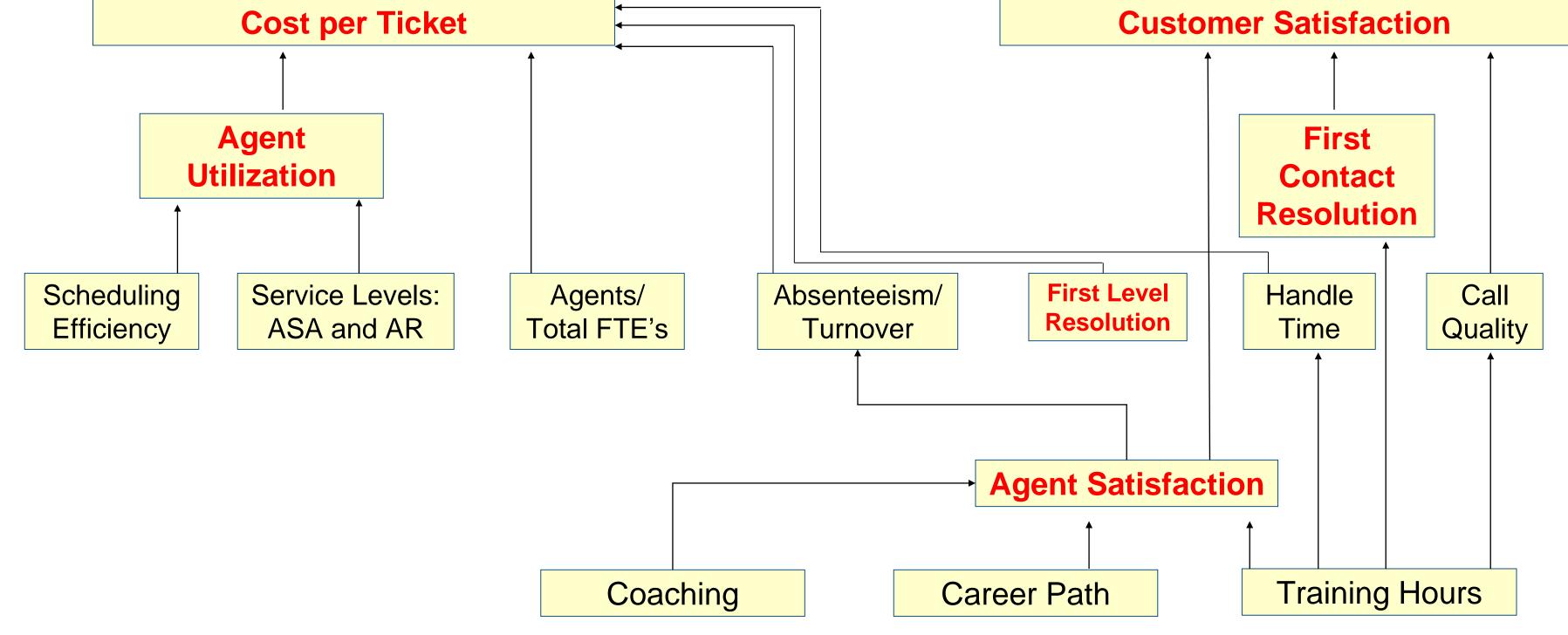
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## Literacy Matters...









## The Bots Are Coming!









## **But They Need Time to Mature**



Deep Blue vs. Gary Kasparov

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#### **IBM's Watson**



## **Paradigm Shifts Will be Disruptive**

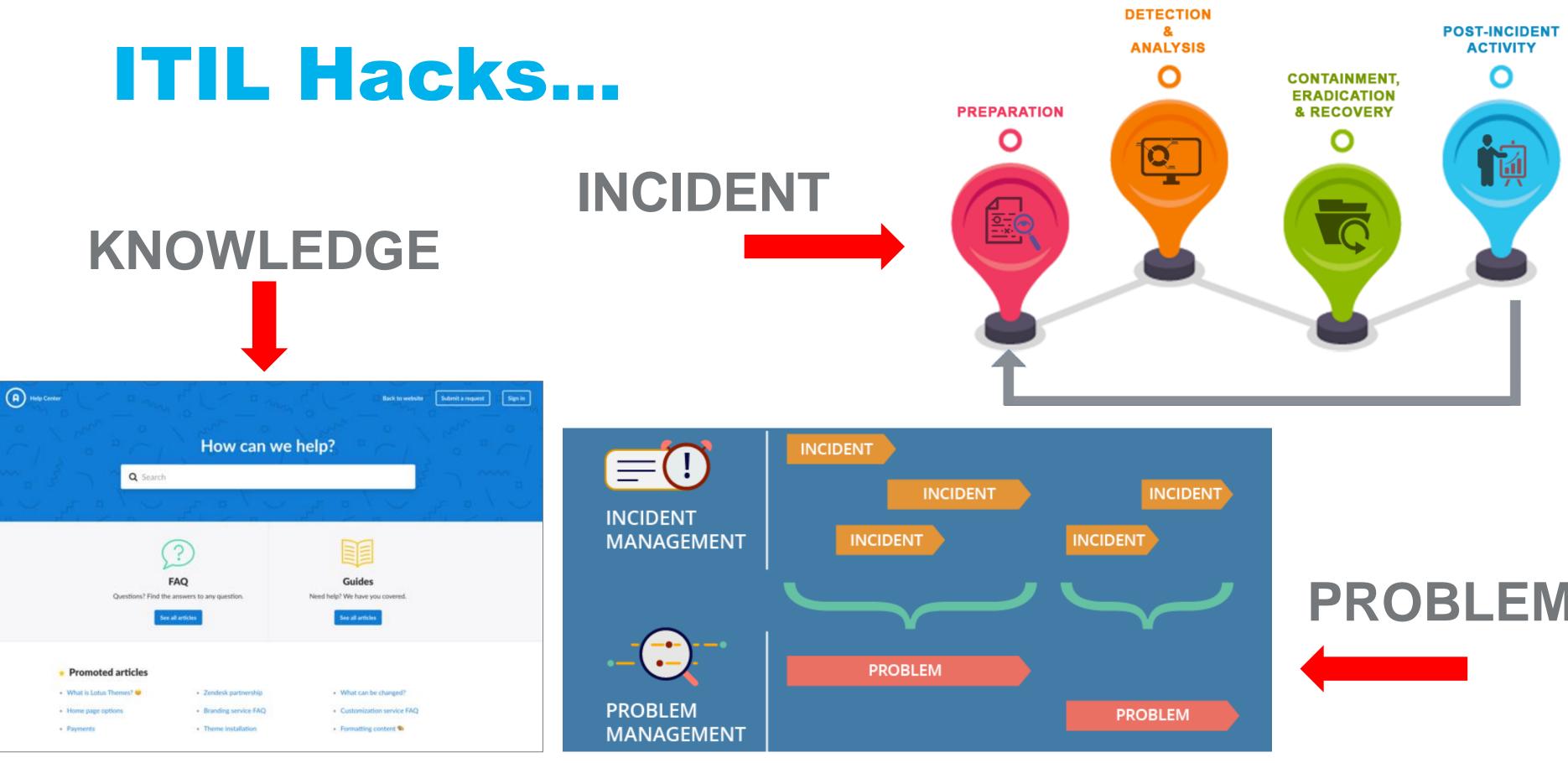
Support Level



#### SHIFT LEFT

3	Field	Vendor
\$104	\$221	\$599
IT Support	Field Support	Vendor Support





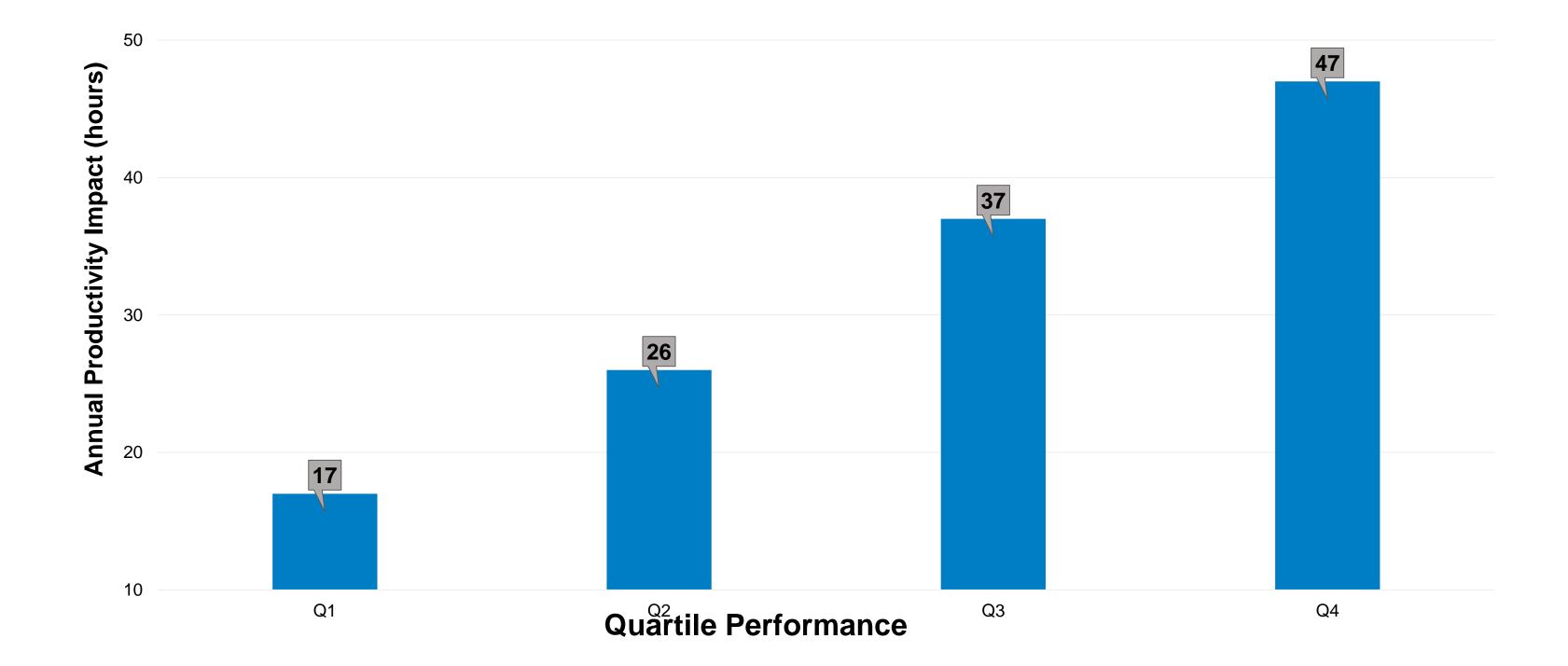
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### **PROBLEM**



## The Elephant in the Room...

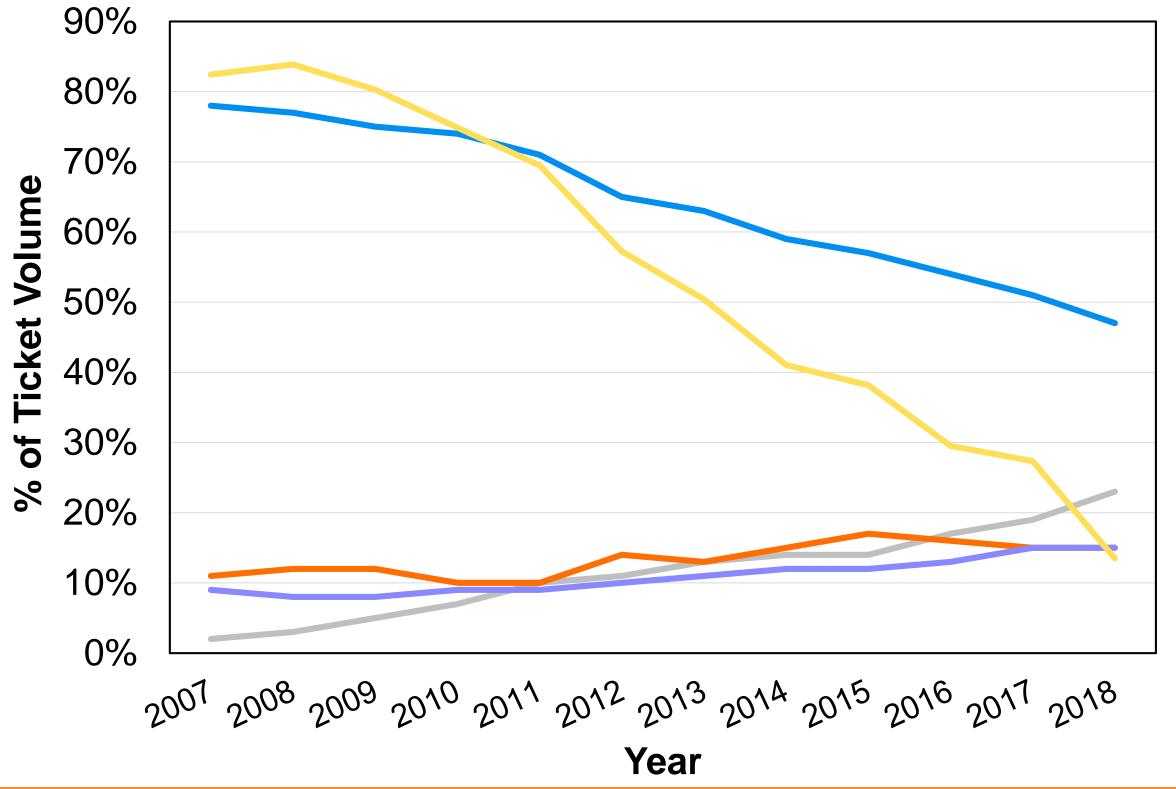








## **Channel Mix is Accelerating**



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- \$25.00
- \$24.50
- \$24.00

\$23.00

\$22.50

\$22.00

- **Ficket** Voice \$23.50
  - Chat
    - Email/Web
  - per Self Service
- Cost Average Cost per Ticket \$21.50
- \$21.00
- \$20.50
- \$20.00



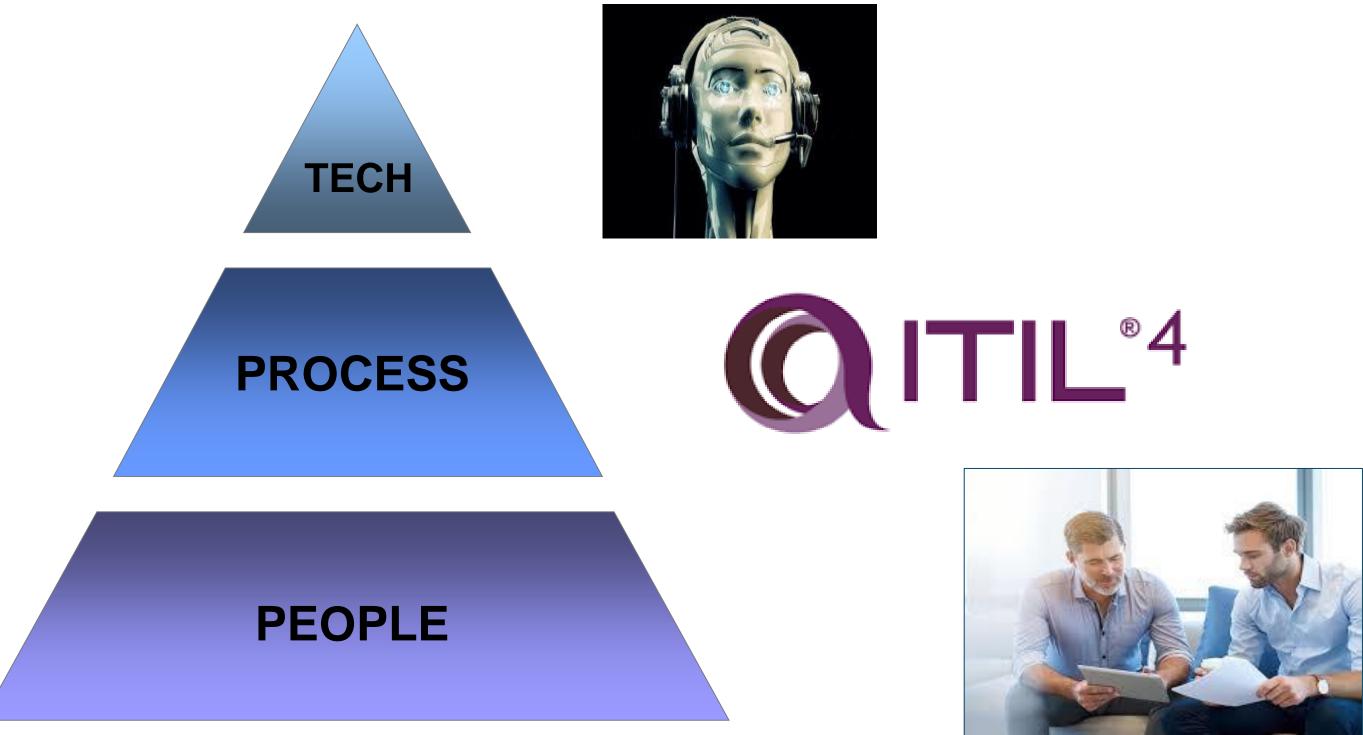
## The Enterprise Services Oppty...







## Past is Prologue...









## GUESTIONS?









## THANK YOU!







## GUESTIONS?







# The Future of Service and Support A Brave New World!

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## **ABOUT METRICNET** Your Benchmarking Partner







## Your Speaker: Jeff Rumburg



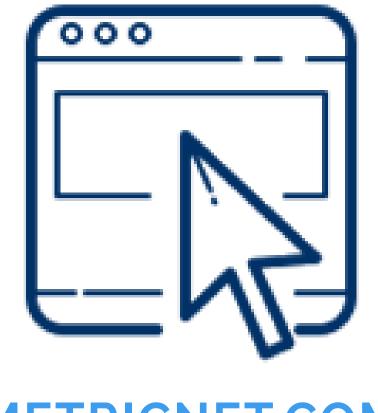
- Co Founder and Managing Partner, MetricNet, LLC
- Winner of the Ron Muns Lifetime Achievement Award
- Named one of HDI's Top 25 Thought Leaders in 2016, 2017 and 2018
- Former CEO, The Verity Group
- Former Vice President, Gartner
- Founder of the IT Service and Support Benchmarking Consortium
- Author of A Hands-On Guide to Competitive Benchmarking Harvard MBA, Stanford MS

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## Contact MetricNet...



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### **Benchmarking is MetricNet's Core Business**

#### Information Technology

- Service Desk
- Desktop Support
- Field Support



- Customer Service
- Technical Support
- Telemarketing/Telesales
- Collections

Telecom

- Price Benchmarking
- Satisfaction
- Customer Satisfaction
- Employee Satisfaction









## **Meet a Sampling of Our Clients**

MetricNet Conducts benchmarking for IT Service and Support organizations worldwide, and across virtually every industry sector.



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## THANK YOU!





